

CRN Meeting

Tuesday, December 3rd, 2024, 9:00 am to 5:00 pm

TIME	AGENDA
9:00 am	Welcome and Introductions Welcome and Introductions - Joan Trice Morning Moderator - TBD
9:15 am	LUV (Livable Urban Villages) can create abundant housing - Ed Pinto
10:00 am	Current Trends Impacting MBS and Valuations Li Chang - Recursion
10:45 am	Break
11:00 am	Appraisal Firm Panel Moderated by Tony Pistilli <ul style="list-style-type: none"> • Matt Hyatt - True Footage • Jessica Sturm - Opteon • Dr. Randy Flowers - RSDS • Hansel Dobbs - Aloft
12:00 pm	Lunch
1:00 pm	Afternoon Moderator - TBD
1:00 pm	Data Rights, Privacy and Responsibility - John Russell, esq.
2:00 pm	Artificial Intelligence - Gareth Borchers, Jaro
2:45 pm	Break
3:00 pm	Condo Risk Management- Doug Dierdorf; Managing Risk Advisor, the Baldwin Group
3:45 pm	Climate Risk – Gillian Mollod, ICE

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Featured Speakers:

Doug Dierdorf, MA, CIRMS Managing Risk Advisor

- Community Insurance Risk Management Specialist (1 of 175 Agents Nationally w/CIRMS Designation)
- BKS Florida Condo Practice Group Leader
- Local and National Large Accounts
- 15 years Community Association Experience
- Local and National Publication Contribution
- Guest Speaker / State Certified CEU
- Instructor -Over 500 Associations Insured
- Our Real Estate Practice has over 4,000 association nationally



Doug Dierdorf, MA, CIRMS - Managing Risk Advisor
EMAIL: Doug.Dierdorf@Baldwin.com
MOBILE: (941)302-1098



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Hansel Dobbs is a seasoned residential valuation expert, currently serving as Chief Appraiser and Head of Operations at Aloft, Inc. He specializes in quality control systems and the integration of technology into appraisal operations as well as playing a key role in shaping the company's valuation products. With extensive experience in integrating offshore vendor solutions and managing multi-state operations, Hansel is deeply committed to delivering accurate and efficient appraisal services. He regularly collaborates with engineering and technology teams to drive continuous improvement across Aloft's product suite.

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Name: Li Chang

Title: Chief Executive Officer

Bio Link: <https://www.recursionco.com/our-team.html>

In 2015, Li founded Recursion Co. in New York, a Fintech company integrating technology, finance, and big data. Since then, Li turned Recursion into an indispensable financial data provider for Wall Street firms and the government agencies. Li is frequently invited to speak on the panels of leading conferences.

Prior to founding Recursion, Li was a senior trader managing ABS portfolio for hedge fund Altum Capital Management. Before joining Altum, she traded CMBS for Paulson & Co. Li gained her extensive cross-product understanding on both business and analytics/technology from her earlier experience through working at the proprietary trading desk at Bear Stearns, running the financial engineering team of mortgage desk at Citadel, and conducting quantitative research at Morningstar.

Li holds a PhD degree in Mathematics from the University of Illinois at Chicago, and a B.Arch. from Tsinghua University. Li also serves as an Industry Expert in Residence for Gabelli Business School at Fordham University.

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Dr. Randy Flowers, Vice President of Operations for RSDS, originally from Kansas and now an Arizona native, is an experienced professional having more than a decade of leadership experience. Before joining RSDS Appraisal Diversity, Dr. Flowers served as a dean at a private university, designing and implementing operations across multiple departments and divisions. Dr. Flowers has the skills and experience to effectively lead and oversee the appraisal operations of RSDS Appraisal Diversity by establishing policies, an education system, and staffing models that promote company culture and vision for developing the future generation of real estate appraisers.

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Matthew Hyatt, SRA, ATA-R, MNAA

Matthew Hyatt is a seasoned professional in the appraisal industry, with over two decades of experience since 1999. As the Regional Manager for True Footage Inc., he leads a diverse team of appraisers across multiple states, assisting the organization and optimization of the appraisal operations team. He acts as a liaison between the technology and product departments as a valuation consultant enhancing the company's strategic initiatives are inline with the appraisal side of the business, while he also collaborates closely with the Quality and Development Team to establish policies, ensure compliance, and mentor the next generation of appraisers.

Matthew holds the prestigious SRA designation from the Appraisal Institute and is actively engaged in the North Texas Chapter, currently serving as the Co-Chair of the Education Committee. His past leadership roles include Board Director, Regional Representative, and Co-Chair of the Residential Committee, as well as contributions to the Nominating and Planning Committees for the local annual conference. He is also a designated member of the Association of Texas Appraisers while being a member of the National Association of Appraisers as well.

Before joining True Footage, Matthew founded and successfully grew a residential appraisal firm in Dallas, TX, built on a foundation of quality work and exceptional customer service. He is passionate about nurturing new talent in the industry, passion for training new talent, and providing appraisal-specific knowledge to realtors and lenders through educational presentations.

Matthew is committed to fostering a culture of collaboration, communication, and professional development within the appraisal community. As a Certified Residential Appraiser, he remains actively involved in the field, ensuring he stays connected to the industry's challenges and opportunities, and is dedicated to promoting quality appraisals and enhancing the overall health of the appraisal profession.

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Gareth Borchers is the Managing Director at Jaro, a position he has held since founding the company in 2018. With his leadership, Jaro has thrived through a commitment to continuous innovation and growth. Jaro specializes in providing a suite of appraisal tools, which includes JaroDesk, an order management platform, JaroInspect, a mobile inspection tool, and JaroKit, a report writing solution.

In addition to his professional achievements, Gareth has a passion for golf, a sport he enjoys playing whenever he has a moment of free time. He also holds a Bachelor of Science degree in Business Management from Penn State University and earned his MBA from Purdue University.

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Title: Senior Manager, Research & Development at ICE Sustainable Finance.

Bio: Gillian Mollod is a Senior Manager at ICE (Intercontinental Exchange) where she sits on the product team within ICE Climate. In this role, she conducts research and product development focused on physical climate and biodiversity risks faced by the investment community. Prior to joining ICE, Gillian spent 5 years at MSCI as a Senior Associate and then Vice President focused on ESG, climate, and biodiversity research. Prior to MSCI, Gillian worked in the non-profit sector as a geospatial analyst for the Nature Conservancy, a global nonprofit land-conservation organization. She received a master's degree in sustainability management from Columbia University and a B.A. in environmental science from Barnard College.

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Jessica Sturm is The Executive Vice President of Property Services at Opteon USA. Jessica has worked in the appraisal industry since 2004, becoming a certified appraiser in 2007. During her tenure as an appraiser, Jessica gained on-the-ground knowledge of the valuation process that serves as a critical asset in her current role. Jessica's expertise has been key in formulating effective strategies in a wide range of markets utilizing an innovative approach to facilitate growth across the country. In Jessica's current role she oversees the strategy, development and execution of new products for Opteon USA and continues to oversee the staff appraisers in the residential and commercial verticals.

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John D. Russell, JD has fifteen years spent cultivating relationships across the valuation profession. As a longtime part of the senior leadership team with the American Society of Appraisers (ASA), John has been at the forefront of the valuation profession. A brief sample of John's work speaks to his unique position within the valuation profession:

- Working with stakeholders John championed passage of Title XIV of the Dodd-Frank Act of 2010, a major overhaul of federal appraisal legislation.
- John served as project manager for the merger between ASA and the National Association of Independent Fee Appraisers (NAIFA); the most recent merger in the valuation professional organization (VPO) space.
- John served as a member of the Board of Trustees of the Appraisal Foundation, the congressionally authorized promulgator of appraisal standards and appraiser minimum qualification criteria. John also served as ASA's representative to the Appraisal Foundation Advisory Council (TAFAC), and now serves on behalf of MBREA.
- John worked with business interests and employee-owned companies to defend against harmful valuation-related regulations such as "appraiser-as-fiduciary" and family attribution.
- John has spoken at numerous conferences and events on topics affecting all corners of the valuation profession.

John has a Juris Doctor from Syracuse University College of Law, and a Bachelors in Broadcasting and Mass Communication from SUNY Oswego.

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